

Companies Act 1997

Form 13

Section 65(6)

NOTICE OF CHANGE OF SHAREHOLDER (SHARE TRANSFER)

Company number.

1-70021

Note: Information in this form must be either typed or handwritten in block letters. Where there is insufficient space on the form to supply the information required, use additional forms or annexe a separate sheet in the same format containing the information. This form is not required to be submitted where -

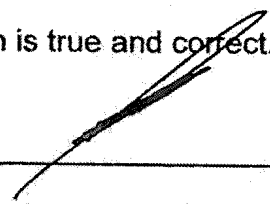
- (a) the company is subject to a listing agreement with a stock exchange; or
- (b) the total number of shares transferred since the date of incorporation, or the last annual return submitted under Section 215, is less than 50% of the issued shares; or
- (c) the company submits to the Registrar its annual return under Section 215 within one month of the date of entry of the transfer.

1. Company name.

CORAL SEA PETROLEUM LIMITED

2. Declaration and signature.

I certify that the information in this form is true and correct.

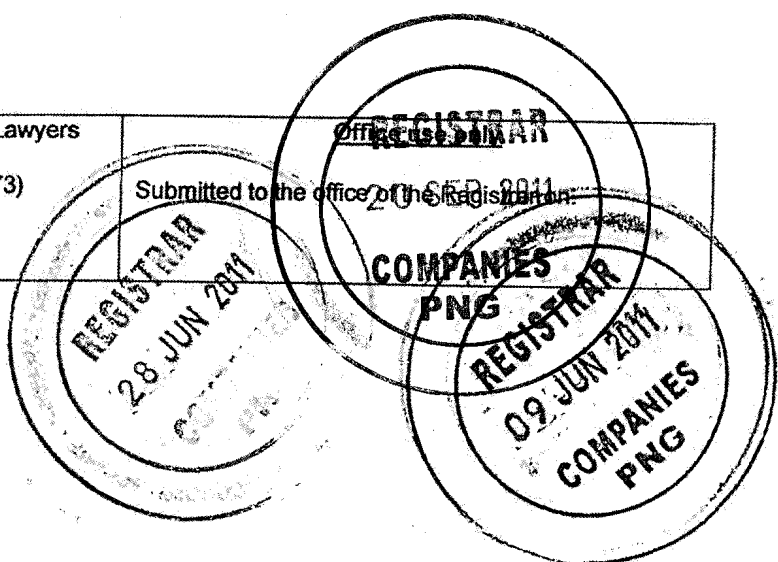
Signature of Director or Secretary: 

Name of Director or Secretary: CHRIS SESEVE HAIVETA

Date: 29 APRIL 2010

Note: Please turn over and ensure page 2 of this form is also completed.

Submitted by:	Leahy Lewin Nutley Sullivan Lawyers	Submitted to the office of the Registrar 20 SEP 2011
Address:	Level 3, Pacific Place Musgrave Street (PO Box 1173) Port Moresby NCD	
Telephone:	320 2000	
Reference:	MS/fg	



3. Details of shares.

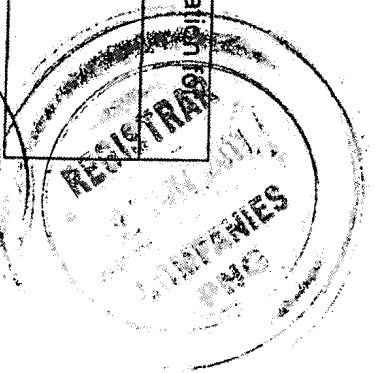
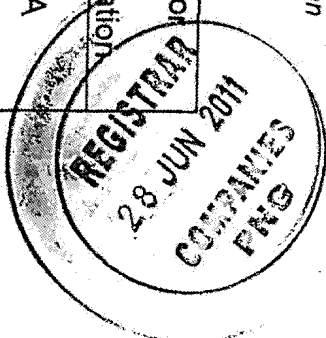
Full name of transferor	Full name of transferee	Class of shares	Number of shares	Date of transfer	Consideration (in shares)
Chris Seseve Halveta	Indo Pacific Energy Pty Limited	Ordinary	1	29 APRIL 2010	Cash

Note: Initials are not sufficient for the given names of a shareholder. The consideration for shares must be stated as cash, consideration other than cash, or both. Where the consideration is not cash, details of the consideration must be specified.

4. Details of transferees referred to in Item 3.

Given names (natural persons only)	Surname or corporate name And registration number, if Applicable	Residential address or Address of registered office	Date of birth (natural persons only)	Nationality or Country of incorporation
	Indo Pacific Energy Pty Limited (ACN 140 463 565)	c/- Transocean Group Pty Limited Level 5, 56 Pitt Street Sydney, NSW, 2001		AUSTRALIA


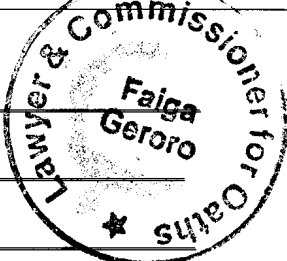
Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea.



CORAL SEA PETROLEUM LIMITED

I certify that:-

1. This is the annexure of 2 page marked "Annexure A" being a Form 13 signed by **Chris Seseve Haiveta** and dated 29 April 2010 and referred to in Leahy Lewin Nutley Sullivan letter signed by Faiga Geroro and dated 14 September 2011; and
2. I have compared this document with the original document of which it purports to be a copy and declare that it is a true copy of that document.

Signature:		
Name:	FAIGA GERORO	
Role:	LAWYER	
Date:	14 September 2011	

*NOTE:-

REGULATION 9. CERTIFICATION OF DOCUMENTS.

- (1) A copy of a document to be submitted to the Registrar shall be certified by a person who is able to declare that he has compared the copy with the original document and that it is a true copy of that document.
- (2) An annexure to a form, or a document submitted with a form, must—
 - (a) have an identifying mark;
 - (b) be endorsed with the following words:—

"This is the annexure of *(insert the number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert a description of the form)* signed by *(insert the name of each person signing the form)* and dated *(insert the date of signing)*.";
 - (c) be signed by each person signing the form to which the document is annexed; and
 - (d) have each page numbered consecutively.

CORAL SEA PETROLEUM LIMITED (C 1-70021)

**MINUTES OF MEETING OF SHAREHOLDERS
29th April 2010**

Held at: 62, 7 Davetari Drive, Tuaguba Hill, Port Moresby, NCD

On: 29th April 2010, commencing at 10.00 am

Present: Chris Seseve Haivata CMG

In Attendance: Christopher Domenic Martino, representing Indo Pacific Energy Pty Limited (by telephone)

Apologies: Nil

Minutes: The Chairman reported that the Minutes of the previous meeting had been signed as a true record.

Transfer of share: It was noted that an approach had been made to the Chris Seseve Haiveta CMG by Indo Pacific Energy Pty Limited (ACN 140 463 565) of Level 5, 56 Pitt Street, Sydney, NSW, Australia to acquire the share in the company held by Chris Seseve Haiveta CMG. It was agreed that the share would be transferred to Indo Pacific Energy Pty Limited for consideration of K1. It was noted that this represents 100% of the issued capital of the company.

There being no further business the meeting then closed.

Signed as a true record by Chris Seseve Haiveta CMG (Chairman)

29th April 2010

