

00016163533

Companies Act 1997

Form 10

Section 44(1)

NOTICE OF ISSUE OF SHARES

Company number.

1-72897

Note: Information in this form must be either typed or handwritten in block letters. Where there is insufficient space on the form to supply the information required, annexe a separate sheet in the same format containing the information. Complete all items in this form.

1. Company name.

MAHMUD GROUP OF COMPANIES LTD

2. Total number of shares issued the subject of this notice.

99

3. Total number of shares now on issue.

100

Note: Insert the total number of valid shares on issue at the date of this form. Do not include shares that have been cancelled or redeemed, or that are no longer on issue.

4. Declaration and signature.

I certify that the information in this form is true and correct, and the copy of every document submitted with this form is a true and correct copy of the original document.

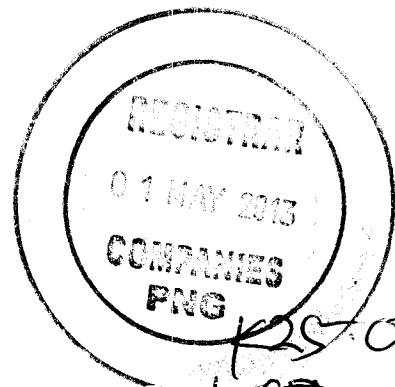
Signature of Director or Secretary: Helai

Name of Director or Secretary: SUSAN HELAI

Role: DIRECTOR Date: 29-04-13

Note: Where shares are issued which confer rights other than those set out in Section 37(1) a document setting out the terms of issue of the shares must accompany this form as required by Section 44(3). Where shares are issued for consideration (whether totally or partially) other than cash, a copy of the directors' certificate required under Section 47(2) must be annexed to this form. Any copy document must be certified in accordance with Section 9 of the Companies Regulation.

Please turn over and ensure page 2 of this form is also completed.



Handwritten notes: 125.00, \$573684, Don

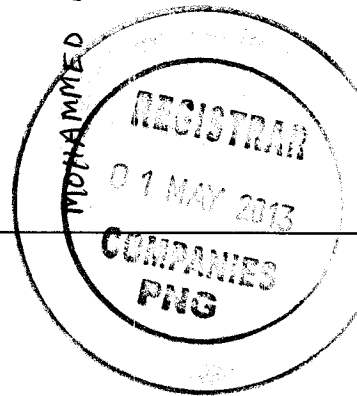
5. Details of shareholders.

Given names ( <i>natural persons only</i> )	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Date of birth ( <i>natural persons only</i> )	Nationality or country of incorporation
SUSAN	HELAI	HEKEIDOB1 STREET, HANUABADA, NCD POW WEST UG	16-09-1993	PAPUA NEW GUINEA
MOHAMMED NIZAM	UDDIN MAHMUD	TAORIA STREET, HANUABADA VILL, NCD NORTHWEST UG	01-01-1979	BANGLADESH

Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea.

6. Details of shares.

Name of shareholder (from Item 5)	Class of shares	Number of shares	Date of issue	Price per share	Consideration for shares
SUSAN HELAI	HELAI ORDINARY	98	29-04-13	K 1-00	CASH
MOHAMMED NIZAM UDDIN MAHMUD	ORDINARY	1	29-04-13	K 1-00	CASH



Note: The consideration for shares must be stated as cash, consideration other than cash, or both. Where the consideration is not cash, details of the consideration must be specified. A company which complies with Sections 67 and 68, does not need to complete Items 5 and 6 where the number of shareholders who have been issued shares the subject of this notice exceeds 100, or the company is subject to a listing agreement with a stock exchange.