

Companies Act 1997

00013704290

Form 10

Section 44(1)

NOTICE OF ISSUE OF SHARES

Company number.

1-63551

Note: Information in this form must be either typed or handwritten in block letters. Where there is insufficient space on the form to supply the information required, annexe a separate sheet in the same format containing the information. Complete all items in this form.

1. Company name.

KINA PETROLEUM LIMITED
(formerly DABAJODI INTERNATIONAL ENERGY LIMITED)

2. Total number of shares issued the subject of this notice.

EIGHTEEN MILLION THREE HUNDRED AND THIRTY TWO THOUSAND FOUR HUNDRED AND SIXTY EIGHT (18,332,468)

3. Total number of shares now on issue.

ONE HUNDRED AND EIGHTEEN MILLION THREE HUNDRED AND THIRTY TWO THOUSAND FOUR HUNDRED AND SIXTY EIGHT (118,332,468)

Note: Insert the total number of valid shares on issue at the date of this form. Do not include shares that have been cancelled or redeemed, or that are no longer on issue.

4. Declaration and signature.

I certify that the information in this form is true and correct, and the copy of every document submitted with this form is a true and correct copy of the original document.

Signature of Director or Secretary:

Name of Director or Secretary:

JOHN FRANCIS CHAN

Role: DIRECTOR

Date: 15.06.11

Note: Where shares are issued which confer rights other than those set out in Section 37(1) a document setting out the terms of issue of the shares must accompany this form as required by Section 44(3). Where shares are issued for consideration (whether totally or partially) other than cash, a copy of the directors' certificate required under Section 47(2) must be annexed to this form. Any copy document must be certified in accordance with Section 9 of the Companies Regulation.

Please turn over and ensure page 2 of this form is also completed.

Submitted by: DABILL MANAGEMENT LTD

Address: PO Box 779

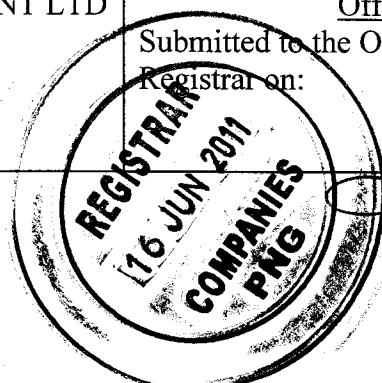
BOROKO

Telephone: 321-1197

Office use only

Submitted to the Office of the Registrar on:

K85
#487570



5. Details of shareholders.

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Date of birth (<i>natural persons only</i>)	Nationality or country of incorporation
BARRY JAMES	TAN	SECTION 439, LOT 37 HOHOLA NATIONAL CAPITAL DISTRICT	21/11/62	PAPUA NEW GUINEAN
N/A	ASSOCIATED PROJECT MANAGEMENT PTY LTD	2A HOLLAND STREET, CHATSWOOD NSW 2067 AUSTRALIA	N/A	AUSTRALIA
ALASTAIR ROWLAND	BROWN	17 PINDARI AVENUE, MOSMAN NSW AUSTRALIA	09/04/37	AUSTRALIAN
N/A	WILLIAM JAMES, EDWARDS & CAROLE PATRICIA EDWARDS	206/1A TUSCULUM STREET, POTTS POINT NSW 2011 AUSTRALIA	N/A	AUSTRALIA
N/A	NEQUAM PTY LTD	LEVEL 7A, 1 SHELLEY STREET SYDNEY NSW 2000 AUSTRALIA	N/A	AUSTRALIA
N/A	DAVKIRK PTY LTD	LEVEL 7A, 1 SHELLEY STREET SYDNEY NSW 2000 AUSTRALIA	N/A	AUSTRALIA
N/A	GEBA PTY LTD	89 BILGA CRESCENT, MALABAR 2036 AUSTRALIA	N/A	AUSTRALIA
PETER NAM	NGUYEN	7 LEMONGUM PLACE, ALFORDS POINT NSW 2234 AUSTRALIA	22/04/75	AUSTRALIAN
LINDALL JANE	NUTT	79 BELMONT ROAD, MOSMAN NSW 2088 AUSTRALIA	09/09/75	AUSTRALIAN

Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea.

5. Details of shareholders.

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Date of birth (<i>natural persons only</i>)	Nationality or country of incorporation
N/A	PEGARI PTY LIMITED	C/- JDV LIMITED, PO BOX 8555 PERTH BC WA 6849 AUSTRALIA	N/A	AUSTRALIA
N/A	DB MANAGEMENT PTY LTD	70 CARRINGTON PARADE, CURL CURL NSW 2096 AUSTRALIA	N/A	AUSTRALIA
N/A	DB MANAGEMENT PTY LTD	70 CARRINGTON PARADE, CURL CURL NSW 2096 AUSTRALIA	N/A	AUSTRALIA
N/A	REDOPTS PTY LTD	26 KULGOA ROAD, BELLEVUE HILL NSW 2023 AUSTRALIA	N/A	AUSTRALIA
ANTHONY	CLARK	46 HOLDEN STREET, ASHFIELD NSW 2132 AUSTRALIA	19/03/69	AUSTRALIAN
JOSEPH	CARISTO	LEVEL 7A, 1 SHELLEY STREET SYDNEY NSW 2000 AUSTRALIA	20/02/89	AUSTRALIAN
HAROLD	CLOUGH	11 CARROLL AVENUE, CESSNOCK NSW 2325 AUSTRALIA	19/07/43	AUSTRALIAN
CLAUDETTE	KHAZEN	99 CARDIGAN STREET, AUBURN NSW 2144 AUSTRALIA	15/11/69	AUSTRALIAN

Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea.

5. Details of shareholders.

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Date of birth (<i>natural persons only</i>)	Nationality or country of incorporation
MARCELO BERNARDI	DE ANDRADE	C/- FERNANDA ANDRADE, PO BOX 1173 SYDNEY, NSW 2001 AUSTRALIA	16/03/63	AUSTRALIAN
N/A	DEREK RAYMOND LEE & DESIREE MELODIE LEE	32 IRIS STREET, FRENCHS FOREST NSW 2068 AUSTRALIA	N/A	AUSTRALIA
N/A	PACIFIC NOMINEES LTD	CTO ACCOUNTANTS, UNIT 1, LEVEL 10 PACIFIC VIEW APARTMENTS NATIONAL CAPITAL DISTRICT	N/A	PAPUA NEW GUINEA
MICHELLE LOUISE	SICILIANO	13 PRICE STREET, WETHERILL PARK NSW 2164 AUSTRALIA	17/07/80	AUSTRALIAN
DARRELL PATRICK	SEETO	3 YIRGELLA AVENUE, KILLARA NSW 2071 AUSTRALIA	02/07/68	AUSTRALIAN
N/A	LUAGA PTY LTD	29 PRETORIA AVENUE, MOSMAN NSW AUSTRALIA	N/A	AUSTRALIA

Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea

6. Details of shares.

Name of shareholder (from Item 5)	Class of shares	Number of shares	Date of issue	Price per share	Consideration for shares
BARRY JAMES TAN	ORDINARY	520,001	31.05.2011	K0.16	CASH
ASSOCIATED PROJECT MANAGEMENT PTY LT	ORDINARY	600,000	31.05.2011	K0.16	CASH
ALASTAIR ROWLAND BROWN	ORDINARY	1,000,000	31.05.2011	K0.16	CASH
WILLIAM JAMES, EDWARDS & CAROLE PATRICIA	ORDINARY	250,000	31.05.2011	K0.16	CASH
NEQUAM PTY LTD	ORDINARY	300,000	31.05.2011	K0.16	CASH
DAVKIRK PTY LTD	ORDINARY	500,000	31.05.2011	K0.16	CASH
GEBA PTY LTD	ORDINARY	750,000	31.05.2011	K0.16	CASH
PETER NAM NGUYEN	ORDINARY	100,000	31.05.2011	K0.16	CASH
LINDALL JANE NUTT	ORDINARY	100,000	31.05.2011	K0.16	CASH
PEGARI PTY LIMITED	ORDINARY	250,000	31.05.2011	K0.16	CASH
DB MANAGEMENT PTY LTD	ORDINARY	1,100,000	31.05.2011	K0.16	CASH
DB MANAGEMENT PTY LTD	ORDINARY	1,900,000	31.05.2011	K0.16	CASH

Note: The consideration for shares must be stated as cash, consideration other than cash, or both. Where the consideration is not cash, details of the consideration must be specified.
A company which complies with Sections 67 and 68, does not need to complete Items 5 and 6 where the number of shareholders who have been issued shares the subject of this notice exceeds 100, or the company is subject to a listing agreement with a stock exchange.

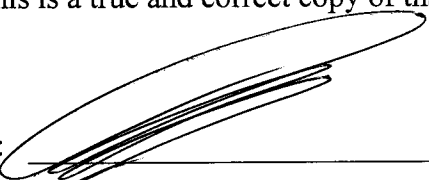
6. Details of shares.

Name of shareholder (from Item 5)	Class of shares	Number of shares	Date of issue	Price per share	Consideration for shares
REDOPTS PTY LTD	ORDINARY	900,000	31.05.2011	K0.16	CASH
ANTHONY CLARK	ORDINARY	180,000	31.05.2011	K0.16	CASH
JOSEPH CARISTO	ORDINARY	250,000	31.05.2011	K0.16	CASH
HAROLD CLOUGH	ORDINARY	100,000	31.05.2011	K0.16	CASH
CLAUDETTE KHAZEN	ORDINARY	100,000	31.05.2011	K0.16	CASH
MARCELO BERNARDI DE ANDRADE	ORDINARY	50,000	31.05.2011	K0.16	CASH
DEREK RAYMOND LEE & DESIRE MELODIE LEE	ORDINARY	150,000	31.05.2011	K0.16	CASH
PACIFIC NOMINEES LIMITED	ORDINARY	400,000	31.05.2011	K0.16	CASH
MICHELLE LOUISE SICILIANO	ORDINARY	267,900	31.05.2011	K0.16	CASH
DARRELL PATRICK SEETO	ORDINARY	267,900	31.05.2011	K0.16	CASH
LUAGA PTY LTD	ORDINARY	8,296,667	31.05.2011	K0.16	CASH

Note: The consideration for shares must be stated as cash, consideration other than cash, or both. Where the consideration is not cash, details of the consideration must be specified.
A company which complies with Sections 67 and 68, does not need to complete Items 5 and 6 where the number of shareholders who have been issued shares the subject of this notice exceeds 100, or the company is subject to a listing agreement with a stock exchange.

DECLARATION & SIGNATURE

I CERTIFY that I have compared the copy of this document with the original document and that this is a true and correct copy of that document.

Signature: 

Name: JOHN FRANCIS CHAN

Date the: 31st day of May, 2011

“This is the annexure of 2 pages marked with the letter ‘X’ referred to in the Form 10 – Notice of Issue of Shares – signed by **John Francis Chan** and dated the **31st** day of **May**, 2011.

Signature: 

Name: JOHN FRANCIS CHAN

Date the: 31st Day of May, 2011