INDEPENDENT STATE OF PAPUA NEW GUINEA

Companies Act 1997

Company Extract

As at 15 April 2020

KINA PETROLEUM LIMITED

1-63551

General Details

Company Type: Local
Company Status: Registered
Incorporation Date: 19 May 2008
Cessation Date:
Business Activity: Other
Annual Return Filing Month: June
Own Constitution?: No

Previous Names

Previous Name
Name: DABAJODI INTERNATIONAL ENERGY LIMITED
From Date: 16 October 2008
To Date: 16 March 2011

Previous Name
Name: BARABOO NO. 10 LIMITED
From Date: 19 May 2008
To Date: 15 October 2008

Addresses

Registered Office Address: Level 10, Pacific Place, Corner Of Musgrave Street And Champion Parade, PORT MORESBY, National Capital District, Papua New Guinea

Address for Service: Section 62, Allotment 16, Ruta Place, GORDONS, National Capital District, 123, Papua New Guinea

Postal Address: Po Box 212, WAIGANI, National Capital District, 131, Papua New Guinea

Directors
<table>
<thead>
<tr>
<th>Director</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Individual Name:</td>
<td>Richard SCHRODER</td>
</tr>
<tr>
<td>Nationality:</td>
<td>Australia</td>
</tr>
<tr>
<td>Residential Address:</td>
<td>Unit 327, The Crescent, Manly, NEW SOUTH WALES, 2095, Australia</td>
</tr>
<tr>
<td>Postal Address:</td>
<td>Unit 327, The Crescent, Manly, NEW SOUTH WALES, 2095, Australia</td>
</tr>
<tr>
<td>Appointment Date:</td>
<td>1 June 2011</td>
</tr>
<tr>
<td>Director</td>
<td></td>
</tr>
<tr>
<td>Individual Name:</td>
<td>Barry James TAN</td>
</tr>
<tr>
<td>Nationality:</td>
<td>Papua New Guinea</td>
</tr>
<tr>
<td>Residential Address:</td>
<td>Section 439, Allotment 37, Hohola, National Capital District, Papua New Guinea</td>
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<tr>
<td>Postal Address:</td>
<td>Po Box 4422, Boroko, National Capital District, 111, Papua New Guinea</td>
</tr>
<tr>
<td>Appointment Date:</td>
<td>1 March 2009</td>
</tr>
<tr>
<td>Director</td>
<td></td>
</tr>
<tr>
<td>Individual Name:</td>
<td>Ila TEMU</td>
</tr>
<tr>
<td>Nationality:</td>
<td>Papua New Guinea</td>
</tr>
<tr>
<td>Residential Address:</td>
<td>Section 51, Allotment 1, Airvos Avenue, Port Moresby, National Capital District, Papua New Guinea</td>
</tr>
<tr>
<td>Postal Address:</td>
<td>Po Box 714, Port Moresby, National Capital District, Papua New Guinea</td>
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<tr>
<td>Appointment Date:</td>
<td>1 June 2011</td>
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<tr>
<td>Director</td>
<td></td>
</tr>
<tr>
<td>Individual Name:</td>
<td>David Zue VANCE</td>
</tr>
<tr>
<td>Nationality:</td>
<td>United States</td>
</tr>
<tr>
<td>Residential Address:</td>
<td>7 Claymore Road # 18-04, Singapore, Singapore</td>
</tr>
<tr>
<td>Postal Address:</td>
<td>C/- Asion Oil &amp; Gas, 350 Orchard Road # 15-08/10, Show House, NationalCapital, 238866, Singapore</td>
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<tr>
<td>Appointment Date:</td>
<td>10 November 2014</td>
</tr>
<tr>
<td>Director</td>
<td></td>
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<tr>
<td>Individual Name:</td>
<td>Alain VINSON</td>
</tr>
<tr>
<td>Nationality:</td>
<td>United States</td>
</tr>
<tr>
<td>Appointment Date:</td>
<td>11 September 2017</td>
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</tbody>
</table>

**Secretaries**
Secretary

Individual Name: Peter David IMPEY
Nationality: Australia
Residential Address: Section 4, Allotment 10, Purari Street, Gabutu, National Capital District, Papua New Guinea
Postal Address: Po Box 463, Gordons, National Capital District, Papua New Guinea
Appointed Date: 11 July 2011

Shareholding

Total Shares: 111665801
Extensive Shareholding?: No

Share Bundles and Shareholders

Share Bundle
Number of Shares: 100000

Shareholder
Individual Name: Alastair Rowland BROWN
Nationality: Australia
Residential Address: 17 Pindari Avenue, Mosman, ???constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, ..., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 250000

Shareholder
Individual Name: William James &. Carole Patricia EDWARDS
Nationality: Australia
Residential Address: 206/1a Tusculum Street, Potts Point, ???constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, ..., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011
Number of Shares: 100000
Shareholder
Individual Name: Peter Nam NGUYEN
Nationality: Australia
Residential Address: 7 Lemongum Place, Alfords Point, ???constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011
Share Bundle
Number of Shares: 100000
Shareholder
Individual Name: Lindall Jane NUTT
Nationality: Australia
Residential Address: 79 Belmont Road, Mosman, ???constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011
Share Bundle
Number of Shares: 180000
Shareholder
Individual Name: Anthony CLARK
Nationality: Australia
Residential Address: 46 Holden Street, Ashfield, ???constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011
Share Bundle
Number of Shares: 250000
Shareholder
Individual Name: Joseph CARISTO
Nationality: Australia
Residential Address: Level 7a, 1 Shelley Street, Sydney, ???constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011
Share Bundle
Number of Shares: 100000

Shareholder
Individual Name: Harold CLOUGH
Nationality: Australia
Residential Address: 11 Carroll Avenue, Cessnock, AU.New South Wales, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 100000

Shareholder
Individual Name: Claudette KHAZEN
Nationality: Australia
Residential Address: 99 Cardigan Street, Auburn, AU.New South Wales, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 50000

Shareholder
Individual Name: Marcelo Bernardi DE ANDRADE
Nationality: Australia
Residential Address: Not Supplied, Sydney, AU.New South Wales, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 150000

Shareholder
Individual Name: Derek Raymond & Desiree Melodie LEE
Nationality: Australia
Residential Address: 32 Iris Street, Frenchs Forest, ??constraintType.region_PK.NEW SOUTH WALES???, Pakistan
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 267900

Shareholder
Individual Name: Michelle Louise SICILIANO
Nationality: Australia
Residential Address: 13 Price Street, Wetherill Park, ??constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 267900

Shareholder
Individual Name: Darrell Patrick SEETO
Nationality: Australia
Residential Address: 3 Yirgella Avenue, Killara, ??constraintType.region_AU.NEW SOUTH WALES???, Australia
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 600000

Shareholder
Full Legal Name: ASSOCIATED PROJECT MANAGEMENT PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 300000
Shareholder
Full Legal Name: NEQUAM PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 500000
Shareholder
Full Legal Name: DAVKIRK PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 750000
Shareholder
Full Legal Name: GEBA PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011

Share Bundle
Number of Shares: 250000
Shareholder
Full Legal Name: PEGARI PTY LIMITED
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 8 December 2011
<table>
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<tr>
<th>Shareholder</th>
<th>Number of Shares</th>
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<tr>
<td>DB MANAGEMENT PTY LTD</td>
<td>300000</td>
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<tr>
<td>REDOPTS PTY LTD</td>
<td>900000</td>
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<tr>
<td>LUAGA PTY LTD</td>
<td>8296667</td>
</tr>
<tr>
<td>PACIFIC NOMINEES LIMITED</td>
<td>400000</td>
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**Shareholder Information**

- **Full Legal Name:**
  - DB MANAGEMENT PTY LTD
  - REDOPTS PTY LTD
  - LUAGA PTY LTD
  - PACIFIC NOMINEES LIMITED

- **Postal Address:**
  - Not Supplied, ..., National Capital District, Papua New Guinea

- **Appointed Date:**
  - 8 December 2011
Number of Shares: 10000000
Shareholder
Full Legal Name: PEWOVE PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 25 January 2011
Share Bundle
Number of Shares: 7000000
Shareholder
Full Legal Name: BOWERBIRD CONSOLIDATED PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 25 January 2011
Share Bundle
Number of Shares: 15000000
Shareholder
Entity Name: JSC INVESTMENT LIMITED
Entity Number: 1-70435
Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., ??constraintType.region_PNG.NationalCapital??, ??constraintType.country.PNG???
Appointed Date: 25 January 2011
Share Bundle
Number of Shares: 23333333
Shareholder
Full Legal Name: PROFESSIONAL NOMINEES PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 25 January 2011
Share Bundle
Number of Shares: 10000000

Shareholder
Full Legal Name: J & R SCHRODER SUPER FUND
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 25 January 2011

Share Bundle
Number of Shares: 6000000

Shareholder
Full Legal Name: AGENTS & NOMINEES PTY LTD
Residential or Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 25 January 2011

Share Bundle
Number of Shares: 5000000

Shareholder
Entity Name: KUMUL ENERGY RESOURCES LIMITED
Entity Number: 1-73901
Registered Office Address: Not Supplied, .., National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., ???constraintType.regionPNG.NationalCapital???, ???constraintType.countryPNG???
Appointed Date: 25 January 2011

Share Bundle
Number of Shares: 17520001

Shareholder
Individual Name: Barry James TAN
Nationality: Papua New Guinea
Residential Address: Section 439, Allotment 37, Hohola, National Capital District, Papua New Guinea
Postal Address: Not Supplied, .., National Capital District, Papua New Guinea
Appointed Date: 27 May 2009

**Last Annual Return Lodged**
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<th>Financial Year</th>
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<tr>
<td>Start Date:</td>
<td>1 May 2014</td>
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<tr>
<td>End Date:</td>
<td>30 April 2015</td>
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<tr>
<td>Filing Date/Annual Return Filing Date:</td>
<td>29 May 2015</td>
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<tr>
<td>Return Made Up To Date:</td>
<td>31 May 2013</td>
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