

00013239284

Companies Act 1997

Form 10

Section 44(1)

NOTICE OF ISSUE OF SHARES

Company number.

1-63551

Note: Information in this form must be either typed or handwritten in block letters. Where there is insufficient space on the form to supply the information required, annexe a separate sheet in the same format containing the information. Complete all items in this form.

1. Company name.

DABAJODI INTERNATIONAL ENERGY LIMITED

2. Total number of shares issued the subject of this notice.

ONE HUNDRED MILLION (100,000,000)

3. Total number of shares now on issue.

ONE HUNDRED MILLION AND ONE HUNDRED (100,000,100)

Note: Insert the total number of valid shares on issue at the date of this form. Do not include shares that have been cancelled or redeemed, or that are no longer on issue.

4. Declaration and signature.

I certify that the information in this form is true and correct, and the copy of every document submitted with this form is a true and correct copy of the original document.

Signature of Director or Secretary:

Name of Director or Secretary:

JOHN FRANCIS CHAN

Role: DIRECTOR

Date: 25.01.11

Note: Where shares are issued which confer rights other than those set out in Section 37(1) a document setting out the terms of issue of the shares must accompany this form as required by Section 44(3). Where shares are issued for consideration (whether totally or partially) other than cash, a copy of the directors' certificate required under Section 47(2) must be annexed to this form. Any copy document must be certified in accordance with Section 9 of the Companies Regulation.

Please turn over and ensure page 2 of this form is also completed.

Submitted by: DABILL MANAGEMENT LTD
Address: PO Box 779
BOROKO
Telephone: 321-1197

Office use only
Submitted to the Office of the
Registrar on: REGISTRAR

25 JAN 2011

COMPANIES
PNG

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12/01/2011
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5. Details of shareholders.

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Date of birth (<i>natural persons only</i>)	Nationality or country of incorporation
N/A	PEWOVE PTY LTD	60 WATER'S RD, CREMORNE NSW 2090 AUSTRALIA	N/A	AUSTRALIA
N/A	BOWERBIRD CONSOLIDATED PTY LTD	7 OLGA STREET, CHATSWOOD NSW 2067 AUSTRALIA	N/A	AUSTRALIA
BARRY JAMES	TAN	SECTION 439, LOT 37 HOHOLA NATIONAL CAPITAL DISTRICT	21/11/62	PAPUA NEW GUINEAN
N/A	JSC INVESTMENTS LTD (C.1-70435)	DABILL MANAGEMENT LTD PORTION 359, SCRATCHLEY ROAD BADILL. NATIONAL CAPITAL DISTRICT	N/A	PAPUA NEW GUINEA
N/A	PROFESSIONAL NOMINEES PTY LTD	60 WATER'S RD, CREMORNE NSW 2090 AUSTRALIA	N/A	AUSTRALIA
N/A	J & R SCHRODER SUPER FUND	UNIT 3, 27 THE CRESENT, MANLY NSW 2095 AUSTRALIA	N/A	AUSTRALIA
N/A	AGENTS & NOMINEES PTY LTD	60 WATER'S RD, CREMORNE NSW 2090 AUSTRALIA	N/A	AUSTRALIA
N/A	KUMUL ENERGY RESOURCES LTD (C.1-73901)	DABILL MANAGEMENT LTD PORTION 359, SCRATCHLEY ROAD BADILL. NATIONAL CAPITAL DISTRICT	N/A	PAPUA NEW GUINEA

Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea.

6. Details of shares.

Name of shareholder (from Item 5)	Class of shares	Number of shares	Date of issue	Price per share	Consideration for shares
PEWOVE PTY LTD	ORDINARY	10,000,000	25.09.10	K0.01	CASH
BOWERBIRD CONSOLIDATED PTY LTD	ORDINARY	7,000,000	25.09.10	K0.01	CASH
BARRY JAMES TAN	ORDINARY	17,000,000	25.09.10	K0.01	CASH
JSC INVESTMENTS LTD (C.1-70435)	ORDINARY	15,000,000	25.09.10	K0.01	CASH
PROFESSIONAL NOMINEES PTY LTD	ORDINARY	30,000,000	25.09.10	K0.01	CASH
J & R SCHRODER SUPER FUND	ORDINARY	10,000,000	25.09.10	K0.01	CASH
AGENTS & NOMINEES PTY LTD	ORDINARY	6,000,000	25.09.10	K0.01	CASH
KUMUL ENERGY RESOURCES LTD (C.1-73901)	ORDINARY	5,000,000	25.09.10	K0.01	CASH

Note: The consideration for shares must be stated as cash, consideration other than cash, or both. Where the consideration is not cash, details of the consideration must be specified. A company which complies with Sections 67 and 68, does not need to complete Items 5 and 6 where the number of shareholders who have been issued shares the subject of this notice exceeds 100, or the company is subject to a listing agreement with a stock exchange.

DECLARATION & SIGNATURE

I CERTIFY that I have compared the copy of this document with the original document and that this is a true and correct copy of that document.

Signature: _____

Name: JOHN FRANCES CHAN

Date the: 13th day of January, 2010

“This is the annexure of 2 pages marked with the letter ‘X’ referred to in the Form 10 – Notice of Issue of Shares – signed by **John Francis Chan** and dated the 25th day of September, 2010.

Signature: _____

Name: JOHN FRANCIS CHAN

Date the: 13th Day of January, 2010